

Date: April 2, 2009



To: Schwab Industries Inc.

LMI Aerospace Inc. would like to extend our thanks and appreciation to Schwab Industries Inc. for their continued commitment to quality and outstanding teamwork in support of the many LMI programs and projects in the past.

LMI has come to depend on Schwab as a vital and valued partner in LMI's strategic and tactical planning for high quality and high value tooling at affordable pricing.

Schwab has displayed their continued support of several critical projects by not only meeting but exceeding LMI's expectations on the delivery of those items.

Schwab's commitment to LMI in terms of both quality and on-time performance has set the bar high for their competition.

LMI looks forward to a very long and rewarding business relationship with such an excellent and outstanding tooling partner as Schwab.

Thank you,  
Ernie Hickman  
Subcontracts Purchasing Agent/Tooling  
LMI Aerospace Inc.